



## LETTER OF INTENT FOR A FUTURE ESTATE GIFT

AS EVIDENCE OF MY/OUR DESIRE TO PROVIDE A LEGACY OF SUPPORT to the ongoing ministry and mission of St. Philip the Deacon Lutheran Church, I/we hereby inform St. Philip the Deacon that I/we have made a provision for a gift to the St. Philip the Deacon Foundation or St. Philip the Deacon Lutheran Church in my/our estate plan. I/we understand that this commitment is revocable and can be modified by me/us at any time.

NAME: \_\_\_\_\_ Date of birth: \_\_\_\_\_

NAME (if joint gift): \_\_\_\_\_ Date of birth: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

CITY: \_\_\_\_\_

STATE AND ZIP: \_\_\_\_\_

E-MAIL: \_\_\_\_\_ PHONE: \_\_\_\_\_

It is my/our intent to leave a legacy to the  Foundation  Church through my/our:

- Will  Retirement Plan Assets  Life Insurance Policy  
 Living Trust  Charitable Remainder Trust  Other \_\_\_\_\_

Please select one of the following options:

- I/we intend this gift to be undesignated and used to expand and augment the ministry and mission of St. Philip the Deacon wherever the need is greatest. *This is the Foundation and Church's preferred option.*  
 If possible, I/we would like this gift to be used to benefit the following ministry. *I understand that this designation will require discussion with, and approval by, the Foundation Board and Church Leadership.*

Please enroll me/us in St. Philip the Deacon's REJOICING PARTNERS under the following conditions:

- Feel free to publish my/our name(s) among the list of REJOICING PARTNERS members as a motivation for others to leave a legacy gift to benefit the future ministry and mission of St. Philip the Deacon. I/we with my/our names(s) to appear as:

- Do not publish my/our names on any donor roster (this is an anonymous gift).

Donor(s) Signature(s)

Date